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## QMT TruePDF Release Notes

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Version 1.0.0



## **QMT TruePDF**

Emtech's QMT TruePDF automatically validates both dynamic and static content in PDFs to ensure the accuracy of policy documents. QMT TruePDF offers automated validation of actual vs expected static and dynamic content in generated PDF documents, ensuring precision and reliability of policy documents. TruePDF automatically detects data errors, missing fields, and formatting issues to meet regulatory requirements and reduce compliance risks.

## **What's in Version 1.0.0**

The premier release of QMT TruePDF features capabilities to efficiently identify and configure expected results from QMT models, identify locators, via a template, to extract actual results from PDFs, automatically validate actual vs expected values and display results in a detailed report. QMT TruePDF integrates with QMT as a plug-in, making it seamless to share, configure and validate data from QMT models in TruePDF.

## **Settings**

The settings window in TruePDF allows you to enter a Processor ID and API key in order to access the PDF processing capabilities in TruePDF .

## **Configuration**

The configuration window in TruePDF allows you to import, format and configure expected results, and identify locators to extract actual results during execution. Expected results can be inputted as static values, “/i” or “/n” references to data in QMT models or as formulas with multiple variables and/or operators. Data can be shared from QMT models by simply uploading the model to the configuration window. TruePDF supports bounding boxes as a locator type to extract data from PDFs during execution. You will need to upload a PDF template file as one of the inputs to configuration window. QMT will process the PDF Template and produce a JSON file. Once the template is processed, you can select any bounding box from the PDF and copy the associated locator in one or more rows in the configuration table. You can also switch between viewing only the PDF or JSON or both in a single view.

## **Execution**

The parameters for execution of PDF validation can be defined in the execution window. Mandatory inputs include a configuration file, created from the configuration window and a report file, generated from QMT execution, or a linking file containing references to both the configuration and report file. The file path to PDF files used in execution can be specified by the user in the execution window or automatically

populated by TruePDF via a download reference. Users have the capability to execute all or select specific test cases for execution.

## **Reports**

Each execution of TruePDF will generate an easy to understand report with detailed results. Each test case is labelled with a PASS, FAIL or INCOMPLETE status. Values within each test case are assigned colour coded indicators along with a result code that highlights missing or inaccurate data. The execution report also captures a screenshot of each section from the PDF validated in a test case.

## **Known Issues:**

### **Configuration**

- Entering a value after a “/i” or a “/n” reference in the Source Attribute column and selecting a dropdown option may append the selected option to the entered value.
- Using the keyboard to select from the dropdown may append each hovered selection.

### **Execution**

- During execution, processing of PDFs occur in batch, failure in processing of any PDF will cause the entire batch to fail and execution to be terminated.
- Loading an existing linking file populates the PDF file path for rows with unselected test IDs.
- Selecting all test cases does not check the Select All checkbox. Unselecting all test cases does not uncheck the Select All checkbox. The Clear All button does not uncheck the Select All button.